

The Management Board of FEERUM S.A. (the “**Issuer**”) hereby informs that on December 20, 2016 the Issuer has received from the company DANMAG Sp. z o.o. with its registered seat in Chojnów (the “**Notifier**”) notification regarding acquisition of shares of the Issuer.

The Notifier informed the Issuer that on December 19, 2016 the Extraordinary Shareholders’ Meeting of the Notifier adopted resolution No. 2 on the increase of the share capital of the Notifier and consent to the acquisition of shares in other companies as a contribution in kind (the “**Resolution**”). As a result of the implementation of the Resolution, the Notifier concluded on December 19, 2016 with Erbinvest Limited a share transfer by way of contribution in kind agreement (the “**Agreement 1**”) and the transfer of shares by way of contribution in kind agreement with Biznesmagtor Limited (the “**Agreement 2**”). Pursuant to the Agreement 1 Notifier acquired 2,565,413 shares of the Issuer, and in accordance with the Agreement 2 2,476,961 shares of the Issuer. In total the Notifier acquired 5,042,374 shares of the Issuer, representing 52.87% of the share capital and entitling to 5,042,374 votes, representing 52.87% of the total number of votes at the General Meeting of Shareholders’ of the Issuer.

Prior to the abovementioned transactions, the Notifier did not hold shares of the Issuer.

As a result of the contribution in kind, the Notifier directly holds 5,042,374 shares of the Issuer, representing 52.87% of the Issuer’s share capital, entitling to 5,042,374 votes representing 52.87% of the total number of votes at the General Meeting of Shareholders’ of the Issuer.