

The Management Board of FEERUM S.A. (the “**Issuer**”) hereby informs that on December 20, 2016 the Issuer has received from the companies Erbinvest Limited oraz Biznesmagtor Limited (jointly referred to as the “**Notifiers**”) notifications regarding disposal of shares of the Issuer.

The Notifiers informed the Issuer that on December 19, 2016 the Extraordinary Shareholders’ Meeting of the DANMAG sp. z o.o. adopted resolution No. 2 on the increase of the share capital of the DANMAG sp. z o.o. and consent to the acquisition of shares in other companies as a contribution in kind (the “**Resolution**”). As a result of the implementation of the Resolution, the Notifiers concluded on December 19, 2016 share transfer by way of contribution in kind agreements with DANMAG sp. z o.o. Pursuant to the agreements Erbinvest Limited disposed 2,565,413 shares of the Issuer, representing 26.90% of the share capital and entitling to 2,565,413 votes, representing 26.90% of the total number of votes at the General Meeting of Shareholders’ of the Issuer, and Biznesmagtor Limited disposed 2,476,961 shares of the Issuer, representing 25.97% of the share capital and entitling to 2,476,961 votes, representing 25.97% of the total number of votes at the General Meeting of Shareholders’ of the Issuer

Prior to the abovementioned transactions Erbinvest Limited held 2,565,413 shares of the Issuer, representing 26.90% of the share capital, entitling to 2,565,413 votes, representing 26.90% of the total number of votes at the General Meeting of Shareholders’ of the Issuer, and Biznesmagtor Limited held 2,476,961 shares of the Issuer, representing 25.97% of the share capital and entitling to 2,476,961 votes, representing 25.97% of the total number of votes at the General Meeting of Shareholders’ of the Issuer.

As a result of the abovementioned contributions in kind, the Notifiers do not directly hold shares of the Issuer. The Notifiers through DANMAG sp. z o.o. hold 5,042,374 shares of the Issuer, representing 52.87% of the Issuer’s share capital, entitling to 5,042,374 votes, representing 52.87% of the total number of votes at the General Meeting of Shareholders’ of the Issuer.