

The Management Board of FEERUM SA (the "Company") hereby publishes the forecast of the results of the FEERUM SA Capital Group. plans to get in 2013:

- Sales revenues - PLN 72.120 thousand zł
- EBITDA - 14,020 thousand zł
- Net profit - PLN 10,112 thousand zł

The forecasts were prepared with the main assumption:

- average EUR / PLN exchange rate - 4.15,
- average price of structural steel - 700 EUR / ton

The forecasts were prepared on the basis of a detailed budget for the operations of the FEERUM SA Capital Group. The financial forecast has not been subject to any assessment of the statutory auditor. The assessment of the possibility of implementing forecasts will be made at least once a quarter and will be published in periodic reports. In the event of discrepancies in the value of the projected amounts by at least 10% in one of the three given result items, the Management Board of FEERUM S.A. will immediately provide the correction of the forecast with the current report. This correction will constitute a new forecast of the results of the FEERUM SA Capital Group.

Legal basis: § 5 para. 1 point 25 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.