

The Management Board of FEERUM SA ("Company" \*) hereby informs about the completed public offering ("Offer"): 200,000 ordinary bearer shares of C series with a nominal value of PLN 3.50 each, 200,000 ordinary bearer shares of series D with a nominal value PLN 3.50 each and 2,200,000 E-series ordinary bearer shares with a nominal value of PLN 3.50 each ("Offered Shares").

1. 1. The dates of beginning and ending the subscription or sale:

Acceptance of entries in the Individual Investors Tranche: 17-23 April 2013. Acceptance of subscriptions in the Institutional Investors Tranche: April 24-25, 2013.

2. Date of the allotment of securities: 29 April 2013.

3. Number of securities covered by the Offer:

The offer included 2,600,000 shares of the Company.

4. Reduction rate in individual tranches:

a. the average reduction rate for subscriptions placed in the Individual Investor Tranche was around 3.36%;

b. the reduction rate for subscriptions placed in the Institutional Tranche was 0%.

5. Number of securities for which subscriptions or sales subscriptions have been made: Entries have been placed for 2,612,877 shares of the Company, including:

a. in the Individual Investors Tranche for 382,877 shares of the Company,

b. in the Institutional Investors Tranche for 2.230.000 shares of the Company.

6. Number of securities that have been allocated as part of a subscription or sale:

The Offering has allocated 2,600,000 Company's shares, including:

a. in the Individual Investors' Tranche, 370,000 shares of the Company,

b. in the Institutional Investors Tranche, 2,230,000 shares of the Company.

7. Price at which shares were acquired (acquired):

The final price of Offered Shares was PLN 8.50 per one Offer Shares.

8. Number of persons who subscribed for securities covered by subscription or sale in individual tranches:

140 investors submitted subscriptions in the Offering, including:

a. in the Individual Investors' Tranche: 135 individual investors,

b. in the Institutional Investors' Tranche: 5 institutional investors.

9. Number of persons to whom securities were allocated as part of a subscription or sale in individual

tranches:

Securities were allocated to 140 investors, including:

- a. in the Individual Investors' Tranche: 135 individual investors,
- b. in the Institutional Investors' Tranche: 5 institutional investors.

10. Names of the underwriters who took securities in the performance of underwriting agreements, specifying the number of securities they took, along with the actual price of the security unit (sale price, after deduction of the consideration for taking up the security unit, in performance underwriting agreements, acquired by the underwriter):

Not applicable.

11. Value of the Offer carried out, understood as the product of the number of securities covered by the offer and the Price of Offer Shares:

The value of the Offering was PLN 22,100,000.00.

12. Total amount of costs that have been included in the costs incurred in carrying out the Offer, indicating the amount of costs according to their titles:

- a. the cost of preparing and conducting the offer - PLN 673,950
- b. the cost of remuneration of the underwriter - PLN 0
- c. the cost of preparing the prospectus, including consultancy costs - PLN 738,827
- d. the cost of promotion of the offer - PLN 247,865

In the Company's accounting books, the costs of Series E Shares issue incurred by the Company will be settled with the supplementary capital arising from the surplus of the sale price of Series E Shares above their nominal value. In the Company's financial statements, the supplementary capital arising from the surplus of the sale price of Series E Shares above their nominal value will be presented in the amount less the incurred costs of issue.

13. The average cost of conducting the Offer per unit of the security covered by the Offer was PLN 0.64

Terms in capital letters that are not defined in this current report have the meaning given to them in the Company's Issue Prospectus approved by the KNF on April 3, 2013.

Legal basis: § 33 para. 1 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.