

The Management Board of "Feerum" Spółka Akcyjna with its registered office in Chojnów, address: ul. Okrzei 6, 59-225 Chojnów, entered into the Register of Entrepreneurs of the National Court Register maintained by the District Court for Wrocław-Fabryczna in Wrocław, IX Commercial Division of the National Court Register, under KRS number 0000280189 (hereinafter the "Company"), informs that on August 26, 2013, Feerum SA concluded a multi-product limit agreement No. U / 0032971244/0002/2013/6000 and an investment credit agreement in the credit account No. U / 0032971244/0001/2013/6000 with Bank Gospodarki Żywnościowej S.A. ("Bank BGŻ") with its registered office in Warsaw at ul. Kasprzaka 10/16. The total value of loan agreements concluded amounted to PLN 30.888.888,88.

The loan in the investment account is intended for the total repayment of the investment loan No. 3683313 WR 10051101 granted to Feerum S.A. through Kredyt Bank SA (currently BZ WBK S.A.) in the amount not higher than PLN 10,888,888.00.

An acceptable form of using a multi-product limit may be:

- 1) a bank overdraft in the current account up to PLN 20,000,000, -
- 2) bank guarantees provided by Bank BGŻ on behalf of the client up to PLN 10,000,000.

The maximum amount for a multi-product limit is PLN 20,000,000 (say: twenty million zlotys). The loan term is three years and ends on August 26, 2016.

Common collateral for loans granted are:

- (i) a joint mortgage of up to PLN 27,000,000.00 on real estate located in Chojnów, described in KW No. LE1Z / 00029320/5, LE1Z / 00029321/2 and LE1Z / 00029318/8 together with the assignment of rights under the property insurance policy,
- (ii) a registered pledge on the total trade receivables of Feerum Spółka Akcyjna for PLN 10,000,000.00,
- (iii) power of attorney to dispose of funds accumulated on the Company's current accounts at Bank BGŻ and
- (iv) a blank promissory note.

The other terms of the contract do not differ from those commonly used for this type of contracts.

Bearing in mind that the value of each contract exceeds the threshold of 10% of the Company's equity, these agreements meet the criterion of considering them significant.

Legal basis: §5 para. 1 point 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws from 2009, No. 33 item 259 with later amendments) changes).