

The Management Board of FEERUM S.A. ("Company" ") hereby informs that yesterday, ie 29 October 2013, the Company (as the borrower) concluded with its subsidiary Pearl Corporation a limited liability company limited partnership with a registered office in Chojnów (legal successor" POL -SILOS "sp. Z oo) (" Lender ") loan agreement ("Agreement").

The subject of the Agreement is a cash loan up to the maximum amount of PLN 25,500,000.00 (twenty five million five hundred thousand zlotys).

The Company will pay interest on WIBOR 1M, plus a margin of 1.1%, on the amount of the loan granted. The WIBOR 1M rate changes on a monthly basis on the last business day of the month. Interest will be calculated on a monthly basis.

Pursuant to the Agreement, the Company undertook to repay the granted loan together with interest due by October 31, 2014.

The Contract does not provide for contractual penalties.

The Agreement does not provide security for the repayment of the loan.

The remaining provisions of the Agreement do not differ from the provisions commonly used in this type of contracts.

Considering that the value of the Agreement exceeds the threshold of 10% of the Company's equity, the contract meets the criterion of being considered significant.

**Legal basis:** § 5 para. 1 point 3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.