

The Management Board of "Feerum" Spółka Akcyjna with its registered office in Chojnów, address: ul. Okrzei 6, 59-225 Chojnów, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for Wrocław-Fabryczna in Wrocław, IX Commercial Division of the National Court Register, under KRS number 0000280189 (hereinafter the "Company"), pursuant to art. 399 § 1 in conj. from art 395 and art. 4021 of the Commercial Companies Code, convenes for April 16, 2014 at 9.00 of the Ordinary General Meeting of the Company (hereinafter "ZWZ" or "General Meeting"), which will be held in Chojnów, at the registered office of the Company, at ul. Okrzei 6.

**Agenda:**

1. Opening of the AGM meeting;
2. Election of the Chairman of the AGM;
3. Preparing the attendance list, determining the correctness of convening the AGM and its ability to adopt resolutions;
4. Election of the Returning Committee;
5. Adoption of the agenda of the AGM;
6. Adoption of a resolution regarding the consideration and approval of the report of the Management Board on the operations of the Company and the financial statements of the Company for the financial year 2013;
7. Adoption of a resolution regarding the consideration and approval of the Management Board's report on the operations of the Feerum SA Capital Group. and the consolidated financial statements of the Feerum SA Capital Group. for the financial year 2013;
8. Adoption of a resolution regarding the consideration and approval of the reports of the Company's Supervisory Board for the financial year 2013;

9. Adoption of a resolution on the distribution of the Company's profit for the financial year 2013;
10. Adoption of resolutions regarding the acknowledgment of the fulfillment of duties by the members of the Management Board of the Company in the financial year 2013;
11. Adoption of resolutions on discharging members of the Supervisory Board of the Company from the performance of their duties in the financial year 2013;
12. Adoption of a resolution regarding the change of remuneration to a member of the Company's Supervisory Board;
13. Closing of the AGM.

### **RIGHTS TO PARTICIPATE IN A GENERAL MEETING**

According to art. 4061 - 4063 of the Code of Commercial Companies, persons who are shareholders of the Company sixteen days prior to the date of the General Meeting, ie on March 31, 2014 (the "Registration Date") have the right to participate in the General Meeting. Moreover, in the case of bearer shares entitled if these persons return - no sooner than after the announcement of the convocation of the AGM and no later than the first weekday after the Registration Date - to the entity keeping their securities accounts for issuing a personal certificate of the right to participate in the General Meeting referred to in Article . 4063 § 2 of the Code of Commercial Companies.

The list of shareholders entitled to participate in the General Meeting will be displayed at the office of the Management Board of the Company in Chojnów at Okrzei 6 for three weekdays before the General Meeting.

A shareholder of the Company may request that a list of shareholders entitled to participate in the General Meeting be sent to him, giving the e-mail address to which the list should be sent.

### **DOCUMENTS AND INFORMATIONS CONCERNING THE GENERAL MEETING**

Pursuant to Article 4022 point 5 and 6 of the Commercial Companies Code, the Management Board of the Company informs that persons entitled to participate in the General Meeting may, from the date of convening the General Meeting, read the full text of the documentation to be presented to the General Meeting, including, in particular, the documents referred to in Article . 4023 of the Code of Commercial Companies:

- 1) in the office of the Company's Management Board in Chojnów at ul. Okrzei 6,
- 2) on the Company's website at [www.feerum.pl](http://www.feerum.pl)

### **OPIS PROCEDUR UCZESTNICTWA I WYKONYWANIA PRAWA GŁOSU**

The right to request that certain matters be put on the agenda of the meeting

A shareholder or shareholders representing at least 1/20 of the share capital of the Company have the right to request that certain matters be placed on the agenda of the General Meeting of the Company. The request should be submitted to the Management Board of the Company not later than 21 days before the date of the General Meeting, ie by 26 March 2014.

The request should include justification or a draft resolution regarding the proposed item on the agenda. The request may be submitted in writing at the registered office of the Company at: 59-225 Chojnów ul. Okrzei 6 or in electronic form and sent to the following e-mail address of the Company: [biuro@feerum.pl](mailto:biuro@feerum.pl).

A shareholder / shareholders should / should demonstrate possession of an appropriate number of shares as of the day of submitting the request, enclosing with the request a deposit certificate, a relevant certificate from the brokerage house confirming the possession of an appropriate number of shares or other documents equivalent to a certificate in the case of shareholders being legal persons and partnerships, you must also confirm the authority to act on behalf of this entity, enclosing the current KRS copy.

In the case of shareholders submitting a request using electronic means of communication, the documents should be sent in PDF format.

The Management Board shall promptly, but no later than eighteen days prior to the date of the General Meeting, ie March 29, 2014, announce changes to the agenda introduced at the request of shareholders. The announcement is made in a manner appropriate for convening the General Meeting.

**The right to submit draft resolutions regarding matters included in the agenda assembly or matters to be put on the agenda before the date of the assembly**

A shareholder or shareholders of the Company representing at least 1/20 of the share capital of the Company may, prior to the date of the General Meeting, submit in writing, at the registered office of the Company at 59-225 Chojnów, ul. Okrzei 6 or using electronic means of communication to the Company's e-mail address: biuro@feerum.pl. draft resolutions regarding matters added to the agenda of the General Meeting or matters to be included in the agenda.

As in point 1 above, the shareholder / shareholders should / should demonstrate possession of an appropriate number of shares as of the day of submitting the request, enclosing with the request a deposit certificate or appropriate certificate from the brokerage house confirming the possession of the appropriate number of shares or other documents equivalent to the certificate, and in the case shareholders who are legal persons and partnerships, it is also necessary to confirm the right to act on behalf of this entity, enclosing the current copy of the National Court Register. In the case of shareholders submitting a request using electronic means of communication, the documents should be sent in PDF format.

**The right to submit draft resolutions regarding matters added to the agenda during the General Meeting.**

Each shareholder authorized to participate in the General Meeting may submit draft resolutions regarding matters included in the agenda during the General Meeting.

**The manner of exercising the voting right by a proxy and notifying the Company at using electronic communication means to appoint a representative, and use of forms during voting by a proxy**

A shareholder who is a natural person may participate in the General Meeting and exercise the right to vote in person or through a proxy. A shareholder who is not a natural person may participate in the General Meeting and exercise the right to vote by persons authorized to make declarations of will on its behalf or through a proxy.

The Company will take appropriate actions to identify the shareholder and proxy in order to verify the validity of the power of attorney granted in electronic form. This verification may consist in particular in a return question in electronic or telephone form addressed to the shareholder and / or proxy in order to confirm the fact of granting the power of attorney and its scope. The company reserves that in such a case the lack of answering questions asked during verification will be treated as the inability to verify the power of attorney and will be the basis for refusal to allow the proxy to participate in the General Meeting. After arriving at the General Meeting and before signing the attendance list, the proxy should show the original identity document of the power of attorney specified in the form to confirm the identity of the attorney.

Shareholders and proxies should have valid identity card with them.

A member of the Management Board of the Company and an employee of the Company may be proxies of shareholders at the General Meeting.

The power of attorney should be made in writing or granted in electronic form and attached to the minutes of the Meeting. The right to grant a further power of attorney must arise from the content of the power of attorney.

A person / persons granting a power of attorney on behalf of a shareholder who is not a natural person should present current copies of relevant registers, listing the persons authorized to represent these entities. The power of attorney in electronic form should be notified to the Company by means of electronic communication in the form of information sent no later than one day before the General Meeting by e-mail to the Company's e-mail address: [biuro@feerum.pl](mailto:biuro@feerum.pl), making every effort to ensure effective validation power of attorney. The information on granting the power of attorney should include the exact designation of the attorney and principal (indicating the name, surname, PESEL number, address, telephone number and e-mail address of both these persons). Information on granting the power of attorney should include its scope, i.e. indicate the number of shares from which the voting right will be exercised and the date and name of the general meeting of the company on which the rights will be exercised.

The content of the power of attorney should be an attachment in PDF format to the e-mail. Representatives of legal persons or partnerships should additionally present valid excerpts from relevant registers, listing the persons authorized to represent these entities.

A model form allowing the exercise of the voting right by a proxy has been posted on the website [www.feerum.pl](http://www.feerum.pl).

#### **The possibility and method of participating in the General Meeting with the use of funds electronic communication.**

The Company does not provide for the possibility of participating in the General Meeting by means of electronic communication.

#### **The manner of speaking during the General Meeting with the use of funds electronic communication.**

The Company does not provide for the possibility of speaking during the General Meeting using electronic means of communication.

#### **The manner of exercising the right to vote by correspondence**

The Company does not provide for the possibility of exercising the right to vote by mail or using electronic means of communication.

#### **Indication of where and how the person entitled to participate in the General the meeting may obtain the full text of the documentation to be presented to the General Meeting, and draft resolutions or, if not envisaged to take resolutions. comments of the Management Board or the Supervisory Board of the Company regarding matters conducted to the agenda of the General Meeting or matters to be entered into the agenda before the date of the General Meeting**

Persons entitled to participate in the General Meeting may obtain the full text of the documentation to be presented at the General Meeting and draft resolutions at the registered office of the Company, at: 59-225 Chojnów, ul. Okrzei 6 or on the Company's website at [www.feerum.pl](http://www.feerum.pl).

All information regarding the General Meeting is available on the Company's website: [www.feerum.pl](http://www.feerum.pl), in the "Investor Relations" tab.

In matters not covered by this announcement, the provisions of the Code of Commercial Companies and the Company's Statutes as well as the Regulations of the General Meeting of FEERUM SA shall apply. based in Chojnów. In connection with this, the Company's Shareholders are asked to familiarize themselves with the above-mentioned regulations. In case of questions or doubts related to the participation in the General Meeting, please contact the Company at tel. 76 81-96-738 or to the Company's e-mail address: [biuro@feerum.pl](mailto:biuro@feerum.pl).

Legal basis: Article 56 para. 1 point 2 of the Act on the offer - current and periodic information.