

With reference to Current Report No. 12/2014 of 3 April 2014 regarding the decision on the intention to merge FEERUM Spółka Akcyjna with its registered office in Chojnów, address: ul. Okrzei 6, 59-225 Chojnów, entered into the Register of Entrepreneurs of the National Court Register maintained by the District Court for Wrocław-Fabryczna in Wrocław, IX Commercial Division of the National Court Register, under KRS number 0000280189 (hereinafter referred to as the "Company" or "Acquiring Company") "Feer - Pol" sp. Z o. O with its registered office in Chojnów (hereinafter "Acquired Company I") and Pearl Corporation sp. o.o. with its registered office in Warsaw (hereinafter the "Acquired Company II", hereinafter jointly with the Acquired Company and the "Acquired Companies") (hereinafter the "Merger"), the Management Board hereby informs that on May 15, 2014 it received the decision of the District Court for Wrocław -Fabryczna in Wrocław, 9th Commercial Department, on the merger of the Acquired Company with the Acquired Companies, entered into the Register of Entrepreneurs of the National Court Register on 13 May 2014 (the Merger Day).

The merger took place in the mode of art. 492 § 1 point 1) and 515 Commercial Companies Code, ie by transferring all assets of the Acquired Companies to the Acquiring Company (merger by acquisition) and without increasing the share capital of the Acquiring Company. Due to the fact that the Acquiring Company is the sole shareholder of the Acquired Companies, the merger took place on the basis of art. 516 § 6 of the Commercial Companies Code in the so-called simplified procedure, without subjecting the Merger plan to an audit by a statutory auditor and without preparing the written report referred to in Art. 501 KSH.

The company's core business focuses on providing comprehensive solutions for storing and drying plant products and their components depending on the client's needs. However, the Acquired Company I and the Acquired Company II do not carry out any economic activity.

Detailed legal basis: § 20 in connection with § 5 para. 1 point 14 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2009 No. 33 item 259 with later changes).