

The Management Board of Feerum S.A. with its seat in Chojnów ("**Issuer**") informs that on December 29, 2020, the Issuer concluded an annex ("**Annex**") with Bank Gospodarstwa Krajowego with its seat in Warsaw ("**Bank**") to the overdraft facility agreement of 30 April 2019, as amended ("**Credit Agreement**"), on the basis of which the Bank granted the Issuer a revolving credit in the amount not exceeding 10.000.000 PLN ("**Credit**"). The Issuer informed about the Credit Agreement in current reports No. 10/2019 of April 30, 2019, 6/2020 of March 24, 2020 and 11/2020 of April 28, 2020.

Pursuant to the provisions of the Annex, the parties reduced the amount of the available credit limit in such a way that:

- 1) the credit limit in the current amount of 10.000.000 PLN will be available to the Issuer until December 31, 2020,
- 2) from January 1, 2021 to January 31, 2021, the maximum available credit limit will be 9.700.000 PLN,
- 3) from February 1, 2021 to February 28, 2021, the maximum available credit limit will be 9.400.000 PLN
- 4) from March 1, 2021 to March 31, 2021, the maximum available credit limit will be 9.100.000 PLN
- 5) from April 1, 2021 to April 30, 2021, the maximum available credit limit will be 8.800.000 PLN
- 6) from May 1, 2021 to May 31, 2021 (i.e. until the Credit repayment date expires), the amount of the maximum available credit limit will be 8.500.000 PLN.

Other material provisions of the Credit Agreement have not changed and do not differ from the provisions commonly used in this type of agreements.