

The Management Board of FEERUM S.A. with its registered office in Chojnów, address: Okrzei 6 Street, 59-225, Chojnów (Poland), entered into the National Court Register kept by the District Court for the Wrocław-Fabryczna in Wrocław, IX Commercial Division of the National Court Register, under number 0000280189 (the “**Company**”) on the basis of Art. 399 § 1 in connection with Art. 395 and Art. 402¹ of the Act of 15 September 2000 of the Commercial Companies Code (uniform text: Journal of Laws of 2013, item 1030, as amended, the “**CCC**”) convenes on 30 June 2016, 9.00 AM, the Ordinary General Shareholders` Meeting of the Company (hereinafter referred to as the “**OGSM**”), which will take place in Chojnów, in the Company registered office (address: Okrzei 6 Street, Chojnów).

Agenda:

1. Opening of the Ordinary General Shareholders` Meeting;
2. Election of the Chairperson of the Ordinary General Shareholders` Meeting;
3. Drawing up attendance list, asserting that the Ordinary General Shareholders` Meeting has been convened correctly and is capable of adopting resolutions;
4. Election of the Returning Committee;
5. Adoption of the agenda of the Ordinary General Shareholders` Meeting;
6. Adoption of review and approval of the report of the Management Board on the activity of Company and capital group of the Company and the financial statements of Company and the consolidated financial statements of capital group of the Company for the financial year 2015;
7. Adoption of reviewing and approval of the report of the Supervisory Board of the Company for the financial year 2015;
8. Adoption of division of Company`s profits for 2015;
9. Adoption of the resolution on acknowledgement of the fulfilment of duties by members of the Company`s Management Board for 2015;
10. Adoption of the resolution on acknowledgement of the fulfilment of duties by members of the Company`s Supervisory Board for 2015;
11. Adoption of change in the Articles of Association of the Company;
12. Closing of the Ordinary General Meeting.

The current Art. 6.1 of Articles of Association:

„1. The core business of the Company consists:

- (a) Manufacture of metal structures and parts of structures (PKD 25.11.Z),
- (b) Manufacture of other tanks, reservoirs and containers of metal (PKD 25.29.Z),
- (c) Manufacture of instruments and appliances for measuring, testing and navigation (PKD 26.51.Z),
- (d) Manufacture of ovens, furnaces and furnace burners (PKD 28.21.Z),
- (e) Manufacture of lifting equipment and gripping devices (PKD 28.22.Z),
- (f) Manufacture of industrial cooling and ventilation equipment (PKD 28.25.Z),
- (g) Manufacture of other general-purpose machinery notelsewhere classified (PKD 28.29.Z),
- (h) Manufacture of agricultural and forestry machinery (PKD 28.30.Z),

- (i) Manufacture of machinery for food, beverage and tobacco processing (PKD 28.93.Z),
- (j) Manufacture of other special-purpose machinery notelsewhere classified (PKD 28.99.Z),
- (k) Repair and maintenance of machinery (PKD 33.12.Z),
- (l) Installation of industrial machinery and equipment and outfit (PKD 33.20.Z),
- (m) Freight transport by road (PKD 49.41.Z),
- (n) Buying and selling of own real estate (PKD 68.10.Z),
- (o) Rental and operating of own or leased real estate (PKD 68.20.Z),
- (p) Accounting, bookkeeping and auditing activities; tax consultancy (PKD 69.20.Z),
- (q) Business and other management consultancy activities (PKD 70.22.Z),
- (r) Engineering activities and related technical consultancy (PKD 71.12.Z),
- (s) Research and experimental development on biotechnology (PKD 72.11.Z),
- (t) Other research and experimental development on natural sciences and engineering (PKD 72.19.Z),
- (u) Specialised design activities (PKD 74.10.Z),
- (v) Other professional, scientific and technical activities not elsewhere classified (PKD 74.90.Z),
- (w) Leasing of intellectual property and similar products, except copyrighted works (PKD 77.40.Z).”

The proposed amendment to Art. 6.1 of Articles of Association:

“1.The core business of the Company consists:

- (a) Manufacture of metal structures and parts of structures (PKD 25.11.Z),
- (b) Manufacture of other tanks, reservoirs and containers of metal (PKD 25.29.Z),
- (c) Manufacture of instruments and appliances for measuring, testing and navigation (PKD 26.51.Z),
- (d) Manufacture of ovens, furnaces and furnace burners (PKD 28.21.Z),
- (e) Manufacture of lifting equipment and gripping devices (PKD 28.22.Z),
- (f) Manufacture of industrial cooling and ventilation equipment (PKD 28.25.Z),
- (g) Manufacture of other general-purpose machinery notelsewhere classified (PKD 28.29.Z),
- (h) Manufacture of agricultural and forestry machinery (PKD 28.30.Z),
- (i) Manufacture of machinery for food, beverage and tobacco processing (PKD 28.93.Z),
- (j) Manufacture of other special-purpose machinery notelsewhere classified (PKD 28.99.Z),

- (k) Repair and maintenance of machinery (PKD 33.12.Z),
- (l) Installation of industrial machinery and equipment and outfit (PKD 33.20.Z),
- (m) Freight transport by road (PKD 49.41.Z),
- (n) Buying and selling of own real estate (PKD 68.10.Z),
- (o) Rental and operating of own or leased real estate (PKD 68.20.Z),
- (p) Accounting, bookkeeping and auditing activities; tax consultancy (PKD 69.20.Z),
- (q) Business and other management consultancy activities (PKD 70.22.Z),
- (r) Engineering activities and related technical consultancy (PKD 71.12.Z),
- (s) Research and experimental development on biotechnology (PKD 72.11.Z),
- (t) Other research and experimental development on natural sciences and engineering (PKD 72.19.Z),
- (u) Specialised design activities (PKD 74.10.Z),
- (v) Other professional, scientific and technical activities not elsewhere classified (PKD 74.90.Z),
- (w) Leasing of intellectual property and similar products, except copyrighted works (PKD 77.40.Z),
- (x) Works related to construction of transmission pipelines and distribution networks (PKD 42.21.Z),
- (y) Works related to construction of telecommunications and electricity lines (PKD 42.22.Z),
- (z) Works related to construction of other civil engineering projects not elsewhere classified (PKD 42.99.Z),
- (aa) Demolition (PKD 43.11.Z),
- (ab) Site preparation (PKD 43.12.Z),
- (ac) Electrical installation (PKD 43.21.Z),
- (ad) Plumbing, heat and air-conditioning installation (PKD 43.22.Z),
- (ae) Other construction installation (PKD 43.29.Z),
- (af) Other building completion and finishing (PKD 43.39.Z),
- (ag) Other specialised construction activities not elsewhere classified (PKD 43.99.Z),
- (ah) Other credit granting (PKD 64.92.Z),
- (ai) Architectural activities (PKD 71.11.Z),
- (aj) Food quality testing and analysis (PKD 71.20.B),

(ak) Other personal service activities not elsewhere classified (PKD 96.09.Z).”

ELIGIBLE TO PARTICIPATE AT THE ORDINARY GENERAL MEETING

According to the Art. 406¹ of the CCC, the right to participate at the OGSM have only the persons who are shareholders in the Company sixteen days prior to the date of the OGM, i.e. 14 June 2016 and person entitled under dematerialized bearer shares, if this person notify not earlier than after the announcement of the convocation of the OGSM and not later than 15 June 2016 to the entity that operates a securities account to issue a registered certificate confirming the right about his intention to participate in the OGSM, in accordance with Art. 406³ § 2 the CCC.

Holders of temporary certificates as well as pledgees and users vested with voting rights have the right to participate in the OGSM if they are listed in the shareholders book on the day of 14 June 2016

The list of shareholders entitled to participate in the OGM will be available in the Management Board's office in Chojnów, address: Okrzei 6 Street, from 27 June 2016 to including 29 June 2016.

The Shareholder is entitled to demand the Company to send him the list of shareholders entitled to participate at the OGSM, via e-mail on the declared address.

THE ORDINARY GENERAL SHAREHOLDERS' MEETING DOCUMENTATIONS AND INFORMATION

According to the Art. 402² point 5 and 6 of the CCC the Management Board of the Company informs that the persons entitled to participate at the OGM may become, since the day of convening the OGSM, i.e. 3 June 2016, acquainted with the full documentation of the OGSM, in particular with the documentations referred to Art. 402³ of the CCC:

1. in the Management Board office in Chojnów at the Okrzei 6 Street;
2. via the Company's website: www.feerum.pl

DESCRIPTION OF THE PARTICIPATION AND EXERCISING THE VOTE RIGHT PROCEDURE

The right to place a certain matters in the agenda

The shareholder or shareholders representing at least one twentieth of the share capital may request that certain matters be placed on the agenda of that OGSM. The abovementioned request shall be reported no later than 21 days prior the date of the OGSM, i.e. 9 June 2016, to the Company's Management Board.

The request should include a justification or a draft resolution of the proposed point of the agenda. The request may be fulfil with the Company's register office in writing at the address: 59-225 Chojnów, Okrzei 6 Street or in the electronic form to the e-mail address of the company: biuro@feerum.pl.

The shareholder/shareholders should prove its/their ownership of the appropriate number of shares at the date of submission the request attaching a certificate of the deposit, an appropriate

certificate from the brokerage house confirming the appropriate number of shares or other documents equivalent certificate, in case of shareholders being legal entities and partnerships, should be also confirmed the right to act on behalf of this entity attaching a current copy of the excerpt from the proper registers.

In case of shareholders submitting request using an electronic means of communication, the documents should be sent in the PDF format.

The Management Board with undue delay, but no later than eighteen days prior to the date of the OGSM, i.e. 12 June 2016, announces changes to the agenda introduced upon shareholders request. The announcement is made in a manner proper to convene the OGSM.

The right to express draft resolutions on matters included in the agenda for the OGSM or matters, which should be added to the OGM agenda prior to the date of the OGSM

A shareholder or shareholders representing at least one twentieth of the share capital of the Company are entitled to submit notification in writing before the OGM to the registered office of the Company to the address: Chojnów 59-225, Okrzei 6 Street or via means of electronic communication to the email address of the Company: biuro@feerum.pl, draft resolutions concerning the agenda of the OGSM or draft resolutions which should be added to the OGSM agenda.

Just as in point above, the shareholder/shareholders should prove its/their ownership of the appropriate number of shares at the date of submission the request attaching a certificate of the deposit, or an appropriate certificate from the brokerage house confirming the appropriate number of shares or other documents equivalent certificate, in case of shareholders being legal entities and partnerships, should be also confirmed the right to act on behalf of this entity attaching a current copy of the excerpt from the proper registers. In case of shareholders submitting request using an electronic means of communication, the documents should be sent in the PDF format.

The right to submit draft resolutions related to the matters concluded in the agenda during the OGSM

Each of shareholders being entitled to participate in the OGSM is entitled, during the OGSM, to propose draft resolutions concerning matters placed in the agenda.

Manner of exercising voting rights by the its attorney-in-fact and notify the Company via using an electronic communication to grant the its attorney-in-fact as well as fulfilling the vote by its attorney-in-fact form

Shareholder being a natural person shall participate in the OGSM and exercise a voting right personally or by its attorney-in-fact. Shareholder being not a natural person may participate in the OGSM and exercise voting rights by persons entitled to submitting statements of intent on its behalf or by a its attorney-in-fact.

The Company will take an appropriate actions in order to identify the shareholder and the its attorney-in-fact to verify the validity of power of attorney granted in an electronic form. This verification may rely particularly on feedback question in electronic form or via telephone refer to the shareholder and/or the its attorney-in-fact in order to confirm the granting of power of attorney and its scope. The Company reserves that in the abovementioned case the failure to answer the questions asked during the verification, will be treated as a lack of possibility to verify the granting power of attorney and will be constituted grounds for refusal to admission the its attorney-in-fact to participating in the OGSM. After arriving at the OGSM, and before signing the present list, the its attorney-in-fact should present an original identity document listed in the form of power of attorney to confirm the identity of the its attorney-in-fact. The Shareholders and the its attorneys-in-fact should possess a valid identity card.

The member of the Management Board of the Company and the Company's employee may be the attorney-in-fact at the OGSM.

The power of attorney shall be drawn up in writing or in electronic form and attached to the Protocol of the OGSM. The granting of a power of attorney electronically does not require a secure electronic signature verified using a valid qualified certificate. The right to grant a further power of attorney shall result from the contents of the power of attorney.

The person/persons granting power of attorney on behalf of the shareholder being not a natural person shall prove a current copies of the relevant registers, listing persons authorized to represent those of entities.

The Company shall be informed about granting the power of attorney in electronic form by means of electronic communication in the form of e-mail sent at least one day prior to the date of the OGSM, at an address of the company: biuro@feerum.pl making every effort in order to carry out effective verification of validity of power of attorney. The information about granting power of attorney shall contains details of the its attorney-in-fact and the principal (first name, last name, PESEL No., address, phone and e-mail addresses both). The information about granting power of attorney should contain its scope, i.e. indicate the number of shares for who the voting right will be executed and the date and names of the OGSM of the Company, from which these voting rights will be executed.

The content of the power of attorney shall be an appendix to the e-mail (in PDF form).

The its attorney-in-fact of a legal persons or partnerships shall present valid extracts from the proper registers confirming their right to represent these entities. The vote by the its attorney-in-fact form is published on the website at the address: www.feerum.pl

Possibility and a manner to participate in the OGSM by using electronic means of communication

The Company does not provide any opportunities to participate at the OGM by means of electronic communication.

The manner of speaking during the OGSM by means of electronic communication

The Company does not provide any opportunities to speaking at the OGM by means of electronic communication.

The manner of exercising the voting right via a correspondence

Company does not allow to exercise its voting rights via a correspondence or means of electronic communication.

Indication where and how a person being entitled to attend at the OGSM may obtain full text of the documents, which will be presented during the OGSM, and draft resolutions or, if it is not provided to making resolutions, comments of the Management Board or the Supervisory Board regarding issues being in the agenda of the OGSM, which will be put to the agenda prior to the date of the OGSM

Person being entitled to attend the OGSM may obtain full text of the documents, which will be presented at the OGSM and draft resolutions in the registered office of the Company's at address: Chojnów 59-225, Okrzei 6 Street or on the Company's website at: www.feerum.pl.

All information regarding the OGSM are available on the website of the Company: www.feerum.pl, under "Investor Relations".

In all matters being not covered by this announcement the provisions of the CCC, Company's Articles of Association and Rules of Procedure of the OGSM FEERUM S.A. with its registered office in Chojnów shall apply. Therefore, the Company's shareholders are requested to familiarize themselves with the above-mentioned regulations. In case of any questions or doubts related to the participation in the OGSM, please contact the Company via telephone: 76 81-96-738, or via e-mail address: biuro@feerum.pl

Draft resolutions are annexed to this report.

The Management Board of FEERUM S.A.