

The Management Board of FEERUM S.A. ("Company") informs that yesterday, ie on 27 May 2013, it received a Resolution of the Management Board of the Warsaw Stock Exchange SA. of 27 May 2013, No. 557/2013 regarding the introduction to exchange trading on the WSE Main List of series A, B, C, D and E bearer ordinary shares.

Pursuant to § 38 para. 1 and 3 of the Stock Exchange Regulations and § 2 para. 1 of Chapter IV of the Detailed Exchange Trading Rules, the Stock Exchange Management Board Resolution No. 557/2013 decides to introduce on the parallel market the following shares of the company FEERUM S.A., as designated by the National Depository for Securities SA, as at 31 May 2013, on an open market. ISIN code: PLFEERM00018:

1. 1,000,000 (in words: one million) ordinary bearer shares of the A series of the Company;
2. 335,000 (in words: three hundred and thirty-five thousand) ordinary bearer shares of the B series of the Company;
3. 3,060,301 (in words: three million sixty thousand three hundred and one) ordinary bearer shares of the C series of the Company;
4. 2,942,815 (in words: two million nine hundred and forty two thousand six hundred and fifteen) ordinary bearer shares of the Company's D series;
5. 2,200,000 (in words: two million two hundred thousand) ordinary bearer shares of the E series of the Company; and to list the Company's shares in the continuous trading system under the abbreviated name "FEERUM" and the code "FEE".

May 31, 2013 will be the first trading day of the aforementioned securities in the parallel market.

In addition, the management of the Company informs that yesterday, ie on 27 May 2013, it received a Resolution of the Management Board of the Warsaw Stock Exchange SA. of 27 May 2013, No. 556/2013 regarding the determination of the last trading day on the WSE Main List of rights to series E bearer ordinary shares

Pursuant to § 17 of Section I of the Detailed Exchange Trading Rules in the UTP system, the Exchange Management Board designated as of May 29, 2013 the day of the last listing of PLN 2,200,000 (two million two hundred thousand) rights to ordinary bearer series E shares of the Company with a nominal value of 3, PLN 50 (three zlotys and fifty groszy) each, designated by the National Depository for Securities SA PLFEERM00026 code.

Legal basis: § 34 para. 1 point 3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.