

The Management Board of FEERUM S.A. informs that the Management Board of the Warsaw Stock Exchange SA on the basis of Resolution No. 474/2013 of 8 May 2013, it decided to allow exchange trading on the parallel market:

1) the following shares of the company FEERUM S.A., with a nominal value of PLN 3.50 (three zlotys and fifty groszy) each:

- a) 1,000,000 (one million) ordinary bearer series A shares,
- b) 335,000 (three hundred thirty-five thousand) ordinary bearer series B shares,
- c) 3,605,301 (three million sixty thousand three hundred and one) series C shares, provided that they are converted into ordinary bearer shares,
- d) 2,942.615 (two million, nine hundred and forty-two thousand, six hundred and fifteen) series D shares, provided that they are converted into ordinary bearer shares,
- e) 2,200,000 (two million two hundred thousand) series E ordinary bearer shares.

2) 2,200,000 (two million two hundred thousand) rights to ordinary bearer shares of series E.

The admission to trading of series E shares takes place under the condition that the increase in the share capital of the Company is registered as a result of the issuance of series E shares.

In connection with the Resolution of the Exchange Management Board No. 474/2013 of May 8, 2013, today the Company begins to fulfill its disclosure obligations on issuers of securities admitted to trading on the regulated market.

Legal basis: § 34 para. 1 point 2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.