

In matters not covered by this announcement, the provisions of the Code of Commercial Companies and the Company's Statutes as well as the Regulations of the General Meeting of FEERUM SA shall apply. based in Chojnów. In connection with this, the Company's Shareholders are asked to familiarize themselves with the above-mentioned regulations. In case of questions or doubts related to the participation in the General Meeting, please contact the Company at tel. 76 81-96-738 or to the Company's e-mail address: biuro@feerum.pl.

Legal basis: Article 56 para. 1 point 2 of the Act on the offer - current and periodic information.

The merger of the Acquiring Company with the Acquired Companies will take place in the mode of art. 492 § 1 point 1) and 515 Commercial Companies Code, ie by transferring all assets of the Acquired Companies to the Acquiring Company (merger by acquisition) and without increasing the share capital of the Acquiring Company (hereinafter the "Merger"). Due to the fact that the Acquiring Company is the sole shareholder of the Acquired Companies, the merger will take place on the basis of art. 516 § 6 of the Commercial Companies Code in the so-called simplified procedure, without subjecting the Merger plan to an audit by a statutory auditor and without preparing the written report referred to in Art. 501 KSH.

The merger is the implementation of the last stage of restructuring of the Feerum capital group. The long-term goal of the restructuring efforts is to increase the efficiency of the Company in all areas of its operations.

Feerum's core business focuses on providing comprehensive solutions for storing and drying plant products and their components depending on the client's needs. However, the Acquired Company I and the Acquired Company II do not carry out any economic activity.

The connection plan (including attachments) is attached to this report.