

The Management Board of FEERUM Spółka Akcyjna with its registered office in Chojnów, address: ul. Okrzei 6, 59-225 Chojnów, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for Wrocław-Fabryczna in Wrocław, IX Commercial Division of the National Court Register, under KRS number 0000280189 (hereinafter the "Company" or "Acquiring Company"), hereby notifies in accordance with art. 504 § 1 and § 2 of the Code of Commercial Companies (Journal of Laws of 2000, No. 94, item 1037, as amended) (hereinafter "CCC") on the intention to merge the Acquirer with "Feer - Pol" sp. z o. o with its registered office in Chojnów (hereinafter "Acquired Company I") and Pearl Corporation sp. o.o. with its registered office in Warsaw (hereinafter the "Acquired Company II") (hereinafter referred to as the "Acquired Companies").

The merger of the Acquiring Company with the Acquired Companies will take place in the mode of art. 492 § 1 point 1) and 515 Commercial Companies Code, ie by transferring all assets of the Acquired Companies to the Acquiring Company (merger by acquisition) (hereinafter referred to as the "Merger").

The Merger Plan of the Acquiring Company with the Acquired Companies was announced in Monitor Sądowy i Gospodarczy on April 2, 2014, number 64/2014, item 3915.

The shareholders of the Acquiring Company, from 4 April 2014 until the end of the general meeting of the Acquiring Company and the shareholders' meetings of the Acquired Companies, at which the merger resolutions will be adopted, may read at the headquarters of the Acquiring Company, ul. Okrzei 6 in Chojnów (59-225), with the following Merger documents:

- (a) the Merger plan,
- (b) financial statements and reports of the Management Board on the operations of the Acquiring Company for the last three financial years as well as financial statements and reports of the Management Boards on the activities of the Acquired Companies for the entire period of their activity,
- (c) draft resolutions on the Merger,
- (d) settlements of the assets of the Acquired Companies as at February 28, 2014,
- (e) statements containing information on the accounting status of the Merged Companies prepared as at February 28, 2014.

The Management Board of the Company also informs that pursuant to art. 516 § 6 in conjunction from art. 516 § 5, art. 516 § 1 and art. 502 of the Commercial Companies Code, the Merger plan is not audited by an auditor, as the Acquiring Company is the sole shareholder of the Acquired Companies.