

**Ad.1 and 2 Agenda.**

Ms. Magdalena Łabudzka-Janusz, the Chairwoman of the Supervisory Board, opened the debates of the Extraordinary General Meeting of Shareholders and ordered the election of the Chairman of the Meeting.....

**Resolution No. 1**  
**Extraordinary General Meeting**  
**Companies under the name FEERUM S.A. based in Chojnów**  
**on May 6, 2014**  
**regarding the election of the Chairman of the Extraordinary General Meeting**  
**Assembly**

**§ 1.**

Based on Article. 409 § 1 of the Act of 15 September 2000 - the Code of Commercial Companies (Journal of Laws No. 94, item 1037, as amended), the General Meeting elects Mr. Maciej KOWALSKI as the Chairman of the Extraordinary General Meeting.  
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**§ 2.**

The resolution comes into force on the day of its adoption. ....

In a secret ballot on the above Resolution, with the presence of shareholders representing 6,343,166 shares and the same number of votes, valid votes were cast from 6,393,166 shares, which constitutes 67.03% of shares in the share capital; the total number of valid votes cast was 6,393,166, including "for" 6,393,116, "against", 0 votes, "abstentions" 0 votes and no objections. ....

**Ad.3 Agenda.**

Chairman of the Extraordinary General Meeting of Shareholders of FEERUM S.A. stated that as at 6 May 2014 at 10:30 am the Extraordinary General Shareholders Meeting of the Company under the name of "FEERUM" Spółka Akcyjna with its registered office in Chojnów was convened. The Extraordinary General Meeting of Shareholders of "FEERUM" Spółka Akcyjna was convened correctly, shareholders holding 6,393,166 shares are present at the General Meeting, which accounts for 67.03% of shares in the Company's capital, thus the Assembly is able to take binding resolutions resulting from the agenda. -----

**Ad.4 Agenda.**

**Resolution No. 2  
Extraordinary General Meeting  
Companies under the name FEERUM S.A. based in Chojnów  
on May 6, 2014  
regarding the appointment of a returning committee**

**§ 1.**

"The General Meeting decides to repeal the secrecy of voting on the election of the Returning Committee and call upon the Returning Committee of Piotr WIELESIK" .---

**§ 2.**

The resolution comes into force on the day of its adoption. ....

In the public voting on the above Resolution, in the presence of shareholders representing 6,393,166 shares and the same number of votes, valid votes were cast from 6,393,166 shares, which constitutes 67.03% of shares in the share capital; the total number of validly cast votes was 6,393,166, including "for" 6,393,166, "0" against "0 abstaining" and no objections.

**Ad.5 Agenda.**

**Resolution No. 3  
Extraordinary General Meeting  
Companies under the name FEERUM S.A. based in Chojnów  
on May 6, 2014  
regarding the adoption of the agenda**

**§ 1.**

The Extraordinary General Meeting adopts the following agenda: .....

1. Opening of the Extraordinary General Meeting; .....
2. Election of the Chairman of the Extraordinary General Meeting
3. Confirmation of the correctness of convening the Extraordinary General Meeting Assembly and its ability to adopt resolutions; .....
4. Establishment of the returning committee, .....
5. Adoption of the agenda; .....
6. Adoption of a resolution regarding the merger of the company with the company "Feer - Pol" with limited liability and Pearl Corporation limited liability company; .....
7. Closing the debates of the Extraordinary General Meeting.....

**§ 2.**

The resolution comes into force on the day of its adoption.

In the public voting on the above Resolution, in the presence of shareholders representing 6,393,166 shares and the same number of votes, valid votes were cast

from 6,393,166 shares, which constitutes 67.03% of shares in the share capital; the total number of valid votes cast was 6,393,166, including "for" 6,393,166, "0" against, "abstaining" 0 votes and no objections raised. ....

## **Ad.6 Agenda.**

**Resolution No. 4**  
**Of the Extraordinary General Meeting of Shareholders**  
**Companies under the name FEERUM S.A. based in Chojnów**  
**on May 6, 2014**  
**regarding the merger of the company with the company "Feer - Pol" limited**  
**company**  
**the limited liability company and Pearl Corporation**  
**liability**

Based on Article. 506 § 1 of the Act of 15 September 2000 - Code of Commercial Companies (Journal of Laws No. 94, item 1037, as amended) (hereinafter "KSH") Extraordinary General Meeting of the company under the name: "Feerum" spółka joint stock company based in Chojnów decides as follows:

### **§ 1.**

"Feerum" Spółka Akcyjna with its registered office in Chojnów (59-225), address: ul. Okrzei 6, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for Wrocław Fabryczna in Wrocław, IX Commercial Division of the National Court Register under KRS number 0000280189, share capital in the amount of PLN 33,382,706, paid in full (hereinafter the "Acquiring Company") Connects to the following companies: .....

A. " Feer - Pol "limited liability company with registered office in Chojnów (59-225), address: ul. Okrzei 6, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for Wrocław Fabryczna in Wrocław, IX Commercial Division of the National Court Register under KRS number 0000417995, share capital in the amount of PLN 21.0010.050 (hereinafter: the Acquired Company I"); .....

and

B. Pearl Corporation limited liability company with its registered office in Warsaw (00-844), address: ul. Grzybowska 87, entered in the register of entrepreneurs of the National Court Register kept by the Court District for the capital city of Warsaw in Warsaw, XII Commercial Department of the National Court Register under KRS No. 0000429536, share capital in the amount of PLN 5,000 (hereinafter "Acquired Company II").

The Acquired Company I and the Acquired Company II will hereinafter be referred to jointly

"Acquired Companies" .....

The Acquiring Company has shares with a total nominal value of 100% of the share capital of each of the Acquired Companies. ....

**§ 2.**

Consent to the merger plan agreed between the Acquiring Company and the Acquired Companies on March 28, 2014, constituting Annex No. 1 to this Resolution, announced in Monitor Sądowy i Gospodarczy No. 64/2014, item 3915 on April 2, 2014.

**§ 3.**

The resolution comes into force on the day of its adoption. ....

In the public voting on the above Resolution, in the presence of shareholders representing 6,393,166 shares and the same number of votes, valid votes were cast from 6,393,166 shares, which constitutes 67.03% of shares in the share capital; the total number of validly cast votes was 6,393,166, including "for" 6,393,166, "0" against "0 abstaining" and no objections. -----